

2018 Delaware Trust Conference



The Tricks and Treats of Delaware Trusts

October 23rd & 24th, 2018

Chase Center on the Riverfront

located at 815 Justison Street, Wilmington, Delaware

Presented by the Delaware Financial Education Alliance

Exhibitor Information

The 2018 Delaware Trust Conference - *The Tricks and Treats of Delaware Trusts* - provides attendees with the information and strategies to take advantage of the unique Delaware trusts atmosphere. Make sure that your company is represented at the 13th annual edition of this unique event. Exhibition space is available to reach attendees including:

- **Trust Professionals**
- **Portfolio Managers**
- **Financial Advisors**
- **Attorneys**
- **CPAs**
- **CTFAs**
- **Wealth & Asset Management Executives**
- **Executive Trust Officers**
- **Investment Officers**
- **Investment Managers**
- **Trust Department Managers**

A total of 42 booths are available. We anticipate between 450 and 550 attendees. Don't miss this premiere opportunity to prominently display your services to the elite Delaware trust industry.

Show Exhibit Booth Includes:

- **10 x 8 Exhibit Booth with Pipe, Drape and Side Rails**
- **Identification sign, 6' table with cover, 2 chairs**
- **Two complimentary two-day registrations to conference**
- **Attendee registration list including names and contact information**
- **Recognition in the Conference program**
- **Recognition in the Fall 2018 issue of *Delaware Banker* magazine**
- **Insertion of promotional item in Conference bag (example:
pen, magnet, or similar tchotchke)**

Limited access exhibitor badges are available for booth workers at \$225 for Members or \$450 for Non-Members. Badges provide access to exhibit hall only and include all breaks, Tuesday's luncheon and Tuesday's reception.

2018 Delaware Trust Conference - Exhibitor Fees

Delaware Bankers Association Member Price: \$2,595
(Includes Two Complimentary Two-Day Registrations)
Two booths: \$5,000 (includes four complimentary registrations)

Sponsor Discount (by level)
Silver Sponsor 10% Discount: \$2335.50
Gold Sponsor 25% Discount: \$1946.25
Diamond Sponsor 50% Discount: \$1297.50
Platinum Sponsor 75% Discount: \$648.75

Non-Member Price: \$3,595
(Includes Two Complimentary Two-Day Registrations)

Sponsor Discount (by level)
Silver Sponsor 10% Discount: \$3235.50
Gold Sponsor 25% Discount: \$2696.25
Diamond Sponsor 50% Discount: \$1797.50

See page 5 for more information on the advantages of Delaware Trust Conference sponsorship and DBA Associate Membership.

Booth Space Location

Booth space is assigned at the discretion of the Association in accordance with the stated priority in consideration of the following criteria:

- 1) DBA Membership
- 2) Number of booths at prior Delaware Trust Conferences
- 3) Sponsorship/Attendance DBA events
- 4) Advertisements in DBA media publications

Booth assignments begin on August 3rd. Booth payment in full is due by August 3rd in order to be included in the booth assignment priority system. After August 3rd, booth assignments are on a first-come, first-served basis.

2018 Delaware Trust Conference Exhibit Schedule

Exhibitor Set-up : Monday, October 22nd 12:00 noon – 5:00p.m.

Exhibit Hours

Tuesday, October 23rd

7:45 a.m. – 8:30 a.m.	Continental Breakfast with Exhibitors
10:00 a.m. – 10:20 a.m.	Welcome/Break in Exhibit Hall
11:50 a.m. – Noon	Break with Exhibitors
Noon - 12:45 p.m.	Lunch with Exhibitors
1:45 p.m. – 2:00 p.m.	Break with Exhibitors
3:00 p.m. – 3:15 p.m.	Break with Exhibitors
4:15 p.m. – 4:30 p.m.	Break with Exhibitors
6:00 p.m. – 7:00 p.m.	Reception with Exhibitors

Wednesday, October 24th

7:15 a.m. – 8:00 a.m.	Continental Breakfast with Exhibitors
9:30 a.m. – 9:45 a.m.	Break in Exhibit Hall
10:45 a.m. – 11:00 a.m.	Break with Exhibitors
2:00 p.m. – 2:15 p.m.	Break with Exhibitors
3:15 p.m. – 3:30 p.m.	Break with Exhibitors

Exhibitor Dismantle: Wednesday, October 24th – 3:30 p.m. – 10:00 p.m.

For Exhibit/Sponsorship Questions or
for a Reservation Agreement/Contract for Exhibit Space
please contact Corinne Stayton
email: corinne.stayton@debankers.com
302-678-8600

2018 Delaware Trust Conference

Sponsorship Information

Add to your visibility with a sponsorship. All sponsors will receive the basic package including: recognition on conference signs and in conference materials; the contact list for all attendees; opportunity to provide materials for conference “goody bags”; and recognition in the Fall ‘18 issue of Delaware Banker magazine. Sponsorship opportunities are available on a “first come, first served” basis in the following categories, with the following added benefits:

Platinum (one available) - \$12,000 (receive the basic package detailed above, plus three free registrations, four half-priced registrations*, 75% discount on exhibition space, 1 full-page ad in the Fall ‘18 issue of Delaware Banker, and may introduce one guest speaker)

Diamond (two available) - \$9,000 (receive the basic package detailed above, plus two free registrations and three half-priced registrations*, 50% discount on exhibition space, 1 full-page ad in the Fall ‘18 issue of Delaware Banker).

Gold - \$6,000 (receive the basic package detailed above, plus one free full registration, 2 half-priced registrations*, 25% discount on exhibition space, 1 half-page ad in the Fall ‘18 issue of Delaware Banker)

Silver - \$3,000 (receive the basic package detailed above, plus two half-priced registrations*, 10% discount on exhibition space, and 1 quarter-page ad in the Fall ‘18 issue of Delaware Banker)

Bronze - \$1,500 (receive the basic package which includes: recognition on conference signs and in conference materials; the contact list for all attendees; opportunity to provide materials for conference “goody bags”; and, recognition in the Fall ‘18 issue of Delaware Banker magazine.

**half registrations may not be combined*

Visit www.debankers.com and click on the 2018 Delaware Trust Conference logo for more information on sponsorship.

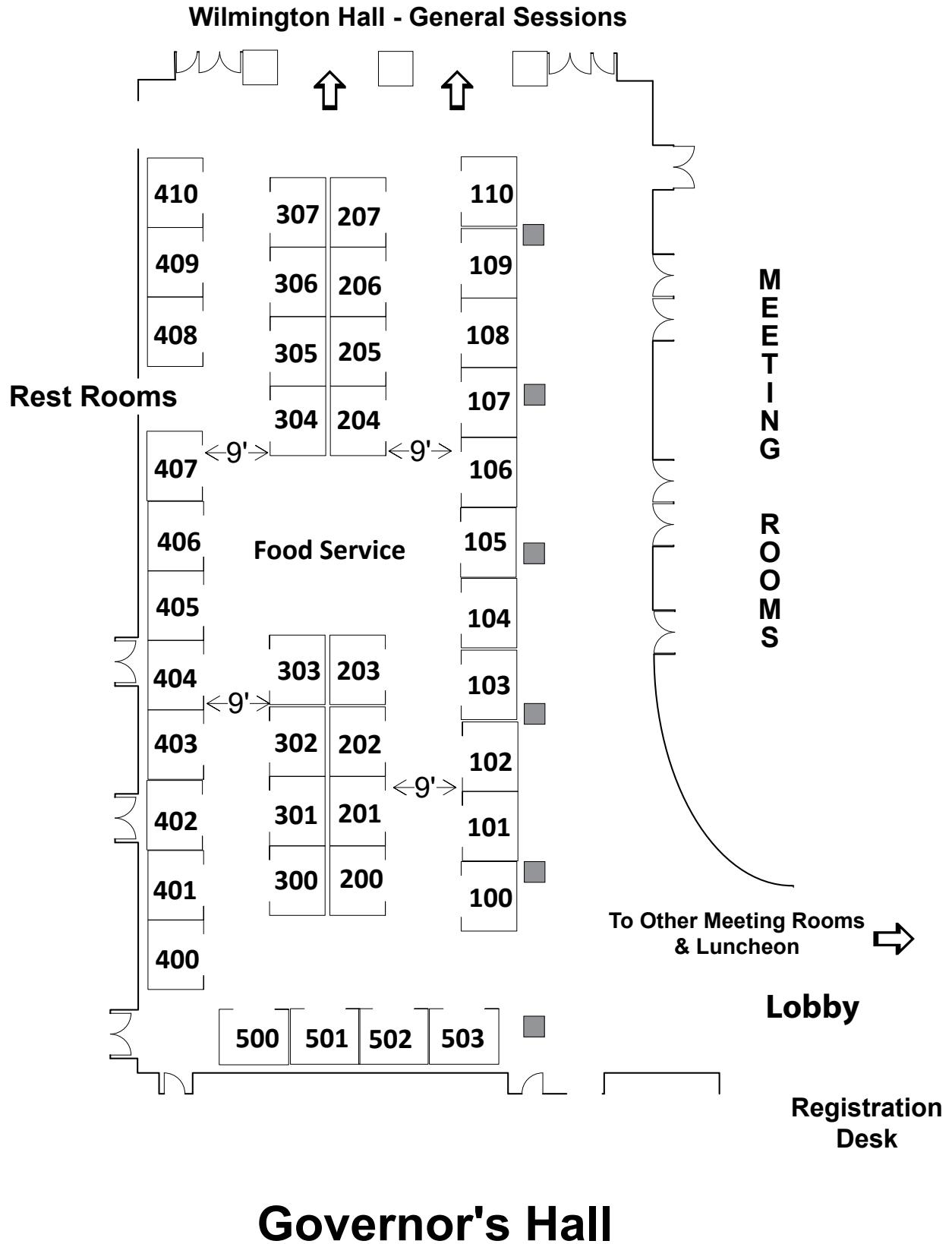
DBA Associate Membership

Associate Membership in the Delaware Bankers Association provides significant advantages, beginning with discounted member rates on exhibitor space at the 2018 Delaware Trust Conference. Associate Membership is \$1,200 annually.

Associate Members also enjoy: invitation to exclusive DBA member events; sponsorship opportunities at DBA events; discounted rates on advertising and sponsorship; free subscriptions to Delaware Banker quarterly magazine and DBA Digest weekly electronic newsletter; additional tiered membership discount packages; and more.

For more information on DBA Association Membership please email Margaret Cregan, Vice President of Membership & Education at margaret.cregan@debankers.com, or visit www.debankers.com and click on the “membership” tab.

2018 Delaware Trust Conference





Terms and Conditions/Contract For Exhibit Space

13th Annual Delaware Trust Conference

Chase Center On The Riverfront • Wilmington, DE • October 23-24, 2018

October 22, 2018 Exhibit Set-Up Day

The undersigned (hereinafter referred to as the “Exhibitor”) hereby applies for reservation of booth space in the Exhibition sponsored by the Delaware Financial Education Alliance, (hereinafter referred to as the “DFEA”) to be held at the Chase Center on the Riverfront (hereinafter referred to as the “Chase Center”) for the exhibition of the products or services designated and for no other purpose, subject to the conditions, rules, regulations and requirements hereinafter set forth. The Association reserves the right to approve or refuse all Exhibitors.

Booth space is assigned at the discretion of the DFEA in accordance with the stated priority in consideration of the following criteria: 1) Delaware Bankers Association (DBA) Membership; 2) Number of booths at prior Delaware Trust Conferences; 3) Sponsorships/ Attendance DBA events; and 4) Advertisements in DBA media publications.

The exhibition booth arrangement is shown on the floor plan that has been supplied. Dimensions and location of each booth are believed to be accurate, but only warranted to be approximate. Booths will be assigned and occupied only to the company that signs this Reservation Agreement/Contract for Exhibit Space. No subletting or sharing of booths is permitted. No subsidiaries, distributors, manufacturers, etc., will be permitted to share or in any way to occupy any booth or part of any booth assigned to that exhibitor. Endcap configurations are not allowed.

Booth fees for members are \$2595 per 10 x 8 space reserved. Booth fees for non-members are \$3595 per 10 x 8 space reserved. Booth Assignments begin August 2, 2018. **Booth payment IN FULL is due by August 3, 2018 in order to be included in the Booth Assignment Priority System.** After August 3, 2018, booth assignments are on a first-come, first-served basis.

Any Exhibitor who cancels booth(s) after August 3, 2018 will forfeit any and all monies paid, unless all booth spaces are resold and show is considered once

again, a sellout. Sellout will occur if all available booth spaces are sold through October 24, 2018. Should sellout occur, refunds for cancelled booth space will be disbursed upon the conclusion of Delaware Trust Conference. All notices of cancellation must be received in writing. All financial obligations to the DFEA for membership dues, advertising, registration fees, etc., must be paid in full before the application for exhibit space will be accepted.

Only Exhibitors whose executed contracts and full booth payments have been received by August 3, 2018 are guaranteed to be listed in the Exhibitor section of the Conference Program Book. Exhibitors reserving space after August 3, 2018 may be included in Conference Program Book but can only be guaranteed inclusion in the printed addendum to the Exhibitor section of the Conference Program Book if the reservation is received within two weeks of start of conference.

Included in the booth cost are pipe, drape and side rails, one booth identification sign, one 6’ table with cover, and 2 chairs. In addition, **two complimentary conference registrations will be included with each 10 x 8 booth rented.** For those wishing to have access only to the exhibit hall for booth workers, the cost for a **limited access exhibitor badge** is \$225 for Delaware Bankers Association members and \$450 for non-members. Limited access exhibitor badge registrations includes activities only in the exhibit hall, it does not include any other activities outside of the exhibit hall. Several food functions will take place in the Exhibit Hall (Tuesday night reception, Tuesday luncheon and breaks on both days). Exhibitors are permitted to purchase four limited access exhibit badges per booth space reserved. Additional workers must be registered at the member or non-member convention registration. NOTE: This document does not constitute a contract until it is accepted and executed by Delaware Financial Education Alliance.

GENERAL RESTRICTIONS

The DFEA reserves the right to approve or refuse all Exhibitors. The distribution of promotional material shall be limited to the confines of the Exhibitor's booth. Exhibitors are prohibited from assigning or subletting a booth or any part of the booth allotted to them except upon written permission from the DFEA. Nor shall they exhibit in their booths any merchandise not part of their own regular products, nor shall they exhibit any advertising or promotional material directly pertaining to such products. The DFEA reserves the right to restrict displays which, because of noise, methods of operation, materials or, for any reason, become objectionable, and to prohibit or remove any displays, which in the opinion of the DFEA, distract from the general character or appearance of the Exhibition. The Exhibitor agrees not to display material or engage in behavior which, in the opinion of the DFEA, is objectionable. Failure to comply with the DFEA's request to remove objectionable material or refrain from objectionable behavior may result in the DFEA ejecting the Exhibitor from the exhibit hall and/or forfeiture of the Exhibitor's right to participate in future exhibitions sponsored by the DFEA. Canvassing or distributing advertising matter outside the Exhibitor's own booth is not permitted. Exhibitors shall restrict their product, personnel and decoration to within the rented booth. All crates, exhibit panels and pallets must at all times be kept away from the walls.

Exhibitors may not bring food or beverage into the facility. Exhibitors may not sell food or beverages. Exhibitors may only give away pre-packaged food such as wrapped candy. Exhibitors wishing to bring samples or giveaways of unpackaged food or beverage items must submit requests in writing to receive special permission; supply a \$1M Certificate of Insurance naming Sodexo and Riverfront Development Corporation of Delaware as insured riders; and have a DE Board of Health temporary permit at their booth. The use of and/or dispensing of alcoholic beverages is prohibited.

DECORATIONS

Decorations, posters, signs or displays brought into the Chase Center must be approved before the event. Items may not be attached to walls, windows, drapes and/or columns. The following machines are not permitted: Popcorn, Chocolate Fountains, Peanuts, Snow, Fog or Bubble, and Cotton Candy. No Confetti, Glitter, Silly String may be used in the facility. No open flame décor is permitted. Balloons are permitted only when weighted. Balloons may not be inflated inside of the facility unless by a preferred vendor. Charges will apply if a lift is required to remove any balloons from the ceilings, and if any additional cleaning is required.

There may be no open flames, propane or flammable liquids, explosives or pyrotechnics. Any Exhibitor utilizing an approved heat source (Wick sterno, cassette or induction burners) at their booth is to provide a Fire Extinguisher at the booth.

No animals are permitted with the exception of working Guide/Therapeutic Dogs who must be accompanied by a master.

DISPLAY MATERIAL FREIGHT OR SHIPMENT

The Chase Center will not accept any shipments of freight or display materials. All display materials should be pre-shipped to our decorator, who will receive, store your freight or display materials and deliver them to your booth, and ship it back to you OR brought in during exhibitor load-in times. The Chase Center will not receive any freight C.O.D. All items and trash should be removed during load-out times. Items to be shipped out should be handled through our decorator or be pre-arranged for pick-up. No items may be pulled, dragged or pushed across the carpet, floors or thresholds. Items must be on wheels. I.E. handcart, dolly or pallet jack. Floor load should not exceed 5,000 lbs. Only approved tape; Gaffer's or Painter's may be used on carpeted areas and tiled floors. No duct tape is allowed in the facility.

Exhibits must stay in their confined spaces, and cannot block or obstruct exit doors, view of exit signage, fire apparatus or fire alarm pull stations. Exhibitor shall use care not to disrupt the flow of traffic in the aisles.

Exhibits must be confined to actual contracted booth space. **Display elements over 3' high must be set back 3' from the aisle.** Raw plywood, cardboard or other structural materials must be painted or appropriately covered. Display materials shall be non-flammable and fire-rated certified. Wood exhibit displays greater than 1/4" shall use treated fire-retardant wood. All fabric, canvas, tenting and pipe and drape must be non-flammable and have a label or marking noting such.

Exhibitors may not apply paint, lacquer, adhesives or other coatings, tacking strips to the facility's floors, walls, columns or booths. Electric extension cords and electrical devices not provided by the Chase Center shall be commercial duty with grounded plugs (three-wire UL or FM compliant per NFPA Code 70.) Cords should be contained in the rented booth space and not pose a hazard to attendees. Cords must be approved by Riverfront Audio Visual.

No loud sound displays or flashing light displays are permitted in the building.

ARRANGEMENTS OF EXHIBITS

Standard linear booth backgrounds and side rails, decorated with draperies and uniform identification sign, 6' covered table and two chairs are provided without charge. Booth backgrounds are eight feet in height, and divider rails are 36 inches in height. In the area of five feet forward from the rear background of each booth, display material may be placed up to a height not to exceed eight feet from the building floor. In any portion of the booth beyond five feet from the rear background of the booth, all parts of the exhibit shall be placed not to exceed the height of the rail, which is 36 inches from the building floor. Endcap booth configurations are not permitted. Exhibits not conforming to these specifications, or which, in design, operation, or are otherwise found objectionable in the opinion of the DFEA, will be prohibited. The above restrictions do not apply to island areas. Any part of the exhibit, which does not lend itself to an attractive appearance, such as unfinished side or end panels, must be draped at the Exhibitor's expense. The floor of all booth space is required to be fully carpeted. Management reserves the right to have such finishing done, billing the Exhibitor for charges incurred. All exposed parts of a display must be finished so as not to appear objectionable to other Exhibitors. **Please note that exhibits will be located in Governors Hall, which is carpeted.** The DFEA reserves the right, in the best interest of the exhibition, to relocate booths in areas other than those selected by Exhibitors.

BADGES/BOOTH WORKERS

Two complimentary conference registration or four complimentary limited access exhibitor badge registrations will be included with each 10 x 8 standard booth rented.

Exhibitors are permitted four limited access exhibit badges per booth at \$225 each for Delaware Bankers Association members and \$450 for non-members. Additional workers must be registered at the member or non-member exhibitor rate for conference.

CONFERENCE ATTENDEE REGISTRATION LIST

Exhibitors will receive a pre-conference attendee list approximately three weeks prior to conference, as well as a post-conference attendee list approximately three weeks after conference. The attendee list will include names and addresses. Exhibitors may contact registrants no more than once pre and once post-conference by mass communication. The attendee list furnished to Exhibitor by the DFEA is solely for purpose of the one-time pre and one-time post conference direct mailing. The attendee list shall not be reused, copied, transferred, electronically reproduced, sold or incorporated in any way into any mailing or other list or data base maintained by Exhibitor.

OFFICIAL EXHIBITS DECORATOR

An official decorator has been selected by the Association to coordinate all efforts in regard to the exhibition. The exhibit decorator is: Main Line Expo, 780 Fifth Avenue, Suite 160, King of Prussia, PA 19406, T# 610-265-6200, F#610-265-4606, lisa@mainlineexpo.com. Main Line Expo is responsible for furniture rental, space decorations, installation and dismantling of exhibits, labor, drayage services, cleaning and signs.

INSTALLATION AND DISMANTLING OF EXHIBITS

The Exhibit area will be available for exhibit installation on Monday, October 22, 2018 from 12:00 noon to 5:00 p.m.. **Assembly must be completed by 5:00 p.m. on Monday, October 22, 2018.** If assembly of any exhibit has not started by 5:00p.m. on Monday, October 22, 2018, the DFEA shall order the exhibit to be assembled and the Exhibitor will be responsible for payments incurred. All exhibits must be operational by Tuesday, October 23, 2018 at 7:30 a.m. After 7:30 a.m. on October 23, 2018, no installation work will be permitted without special permission of the DFEA. Dismantling of exhibits may begin no earlier than 3:30p.m. on Wednesday, October 24, 2017. Any Exhibitor who dismantles their booth prior to the posted move-out hours will not be eligible to exhibit with the DFEA the following year. Exhibitors will be notified in advance should there be any changes to this schedule.

DISABILITY PROVISIONS

Exhibitor represents and warrants 1) that its exhibit will be accessible to the full extent required by law, 2) that its exhibit will comply with the American Disabilities Act (ADA) and with any regulations implemented by ADA, and 3) that it shall indemnify and hold DFEA, and Delaware Bankers Association harmless from and against any and all claims and expenses, including attorney's fees and litigation expenses that may be incurred by or asserted against the DFEA, and Delaware Bankers Association, its officers, directors, agents or employees on the basis of the Exhibitor's breach of this paragraph or non-compliance with any of the provisions of ADA.

SCHEDULE

Scheduled exhibit hall hours are as follows, but could be subject to change:

Exhibitor Set-up: Monday, October 22nd, 5:00 - 10:00 p.m.

Exhibit Hours –

Tuesday, October 23

7:45 a.m. – 8:30 a.m. – Continental Breakfast with Exhibitors

10:00 a.m. – 10:20 a.m. – Welcome/Break with Exhibitors

11:50 a.m. – Noon – Break with Exhibitors

Noon - 12:45 p.m. - Lunch with Exhibitors

1:45 p.m. -2:00 p.m. – Break with Exhibitors

3:00 p.m. – 3:15 p.m. – Break with Exhibitors

4:15 p.m. – 4:30 p.m. – Break with Exhibitors
6:00 p.m. – 7:00 p.m. – Reception with Exhibitors

Wednesday, October 24

7:15 a.m. – 8:00 a.m. – Continental Breakfast with Exhibitors
9:00 a.m. – 9:15 a.m. – Break with Exhibitors
10:15 a.m. – 10:30 a.m. – Break with Exhibitors
2:00 p.m. – 2:15 p.m. – Break with Exhibitors
3:15 p.m. – 3:30 p.m. – Break with Exhibitors

Exhibitor Dismantle: Wednesday, October 24, 3:30 p.m. – 8:00 p.m.

FREIGHT

The Chase Center on the Riverfront will not accept any shipments of freight from exhibiting companies. At least 60 days in advance of the exhibition, DFEA will supply Exhibitors with an address to which all freight shipments should be directed. All Exhibitors are responsible for breaking down boxes/cartons/crates that need to be disposed and removed to either a designated area or by utility personnel. Dumpsters are located outside the Security Entrance for all waste. The facility should be left broom swept.

LIMITATION OF LIABILITY

The DFEA, Delaware Bankers Association, its service contractors, the Chase Center and any of the officers, agents, staff members or directors of any of the same will not be responsible for any loss, injury or damage, including that by fire or theft, which may occur to an Exhibitor or to its agents, employees or invitees, or to its or their property or wares arising from any cause whatsoever, prior, during or subsequent to the period of this exhibit. Each Exhibitor, by signing a contract to exhibit, expressly understands that it releases the DFEA, Delaware Bankers Association from, and agrees to indemnify the DFEA, Delaware Bankers Association against, any and all claims for any loss, injury or damage.

INSURANCE/SECURITY

Exhibitors shall maintain and provide the following insurance coverage: **Worker's Compensation Insurance** or self-insurance compliance with any applicable labor codes, acts, laws or statutes, state or federal where Customer performs work. Employer's liability insurance coverage required is \$1,000,000. **Commercial General Liability** coverage shall be no less than \$1,000,000 naming the Delaware Financial Education Alliance, Delaware Bankers Association, Sodexo and the Riverfront Development Corporation as the insured riders. Exhibitors wishing to insure their materials, goods and/or wares on display in the exhibit against theft, damage by fire, accident loss or liability of any kind must do so at their own expense. The DFEA will provide security guard service throughout the exhibits, including the official periods of installation and dismantling. The furnishing of such services is in no case to

be understood or interpreted by Exhibitors as guaranteeing them against loss or theft of any kind.

INDEMNITY

Exhibitor hereby covenants and agrees to indemnify, defend, save and hold the DFEA, Delaware Bankers Association, Chase Center, Chase Center parent and the preceding entities, subsidiaries and affiliates, and their directors, officers, agents and employees, free, clear and harmless from and against any and all liabilities, losses, costs, expenses (including reasonable attorney fees), judgments, claims, claims of copyright infringement, administration of claims, liens and demands of any kind whatsoever caused by, resulting from, other than the negligence or willful misconduct of the DFEA, or in any way connected with Exhibitor's acts, omissions or negligence, or the acts, omissions or negligence of Exhibitor's agents, contractors, employees, members or attendees in connect with the Exhibitor's use of the Chase Center and Exhibitor's breach of any Agreement or any of Exhibitor's representations contained therein.

LICENSING FEES

Exhibitors are responsible for paying all licensing and royalty fees that may be due as a result of exhibitor's use of any copyrighted materials in its booth. This especially applies to music license fees for live, record or mechanical music used in videotapes, or otherwise that are due to ASCAP, BMI or other copyright owners. In the event that the DFEA is sued for, held liable for, or pays any such fees, the exhibitor shall be liable to the DFEA for all amounts paid including costs and expenses, such as attorney's fees.

Delaware Financial Education Alliance

P.O. Box 494

Dover, DE 19903-0494

(attn: Corinne Stayton)

T# 302-678-8600

F#302-678-5511

corinne.stayton@debankers.com

www.debankers.com

I acknowledge I have read and understand all of the terms and conditions for the Delaware Financial Education Alliance's 13th Annual Delaware Trust Conference stated herein and agree to comply with these and any other rules and regulations DFEA may decide to apply.

Company Name _____

Date _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Email _____

Contract Contact _____

Title _____

Signature _____

Onsite Contact _____

Title _____

Onsite Contact's Email Address: _____

Payment: Check (payable to Delaware FEA)

Payment may also be made by VISA, MasterCard, or Discover by providing the following information:

Account Name: _____ VISA MasterCard Discover

Credit Card # _____ Expiration Date _____

Amount to be paid (Members: \$2,595/ Non-Members: \$3,595,
minus sponsor discount where applicable - see p. 5) \$ _____

Signature _____

Booth(s) Requested First Choice _____ Second Choice _____ Third Choice _____

Products/Services to be Exhibited _____

Companies from whom you wish separation, when possible _____

Complete, sign and submit to Corinne Stayton at the DE Financial Education Alliance offices in Dover, DE via fax 302-678-5511, email **corinne.stayton@debankers.com** or postal mail. Postal mail, including payments, should be sent to: **P.O. Box 494, Dover, DE 19903. (attn: Corinne Stayton)**

ASSOCIATION USE ONLY: Assigned _____ Amount: _____ Date: _____

Name: _____ Signature: _____

The Delaware Bankers Association and the Delaware Financial Education Alliance present the

2018 Delaware Trust Conference

October 23rd & 24th, 2018

Chase Center on the Riverfront, located at 815 Justison Street, Wilmington, Delaware

PLEASE REGISTER BY October 12, 2018

By Mail: Please print and complete the form and send to:

DFEA, P.O. Box 494, Dover, DE 19903.

Via Fax: Print and complete the form and fax it to: (302) 678-5511.

Please use only one form per registrant. For multiple registrants, please copy or request additional forms.

Questions? Call 302-678-8600 or e-mail: renee.rau@debankers.com

Exhibitor Complimentary Registration #1

Name: _____ Badge Name: _____

Title: _____ Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Yrs. Trust Experience: _____ **First Time Attendee** Professional Designation: Attorney CPA Trust Professional Financial Planner

Note: Tuesday's Reception is included in all registrations, but please reserve your space by checking the box below...

I Will Be Attending the Following Sessions: (All Registrants may attend the Tuesday reception)

Tuesday Split Sessions (Select One)
<input type="checkbox"/> International Tax Planning Basics
<input type="checkbox"/> Preparing for Audits, Exams/Compliance Risk
<input type="checkbox"/> LLCs/FLPs/Closely Held Stock Issues w/Trusts
<input type="checkbox"/> Changing Residency in Light of Recent Tax Changes

Wednesday Split Sessions (Select One)
<input type="checkbox"/> Onboarding a New International Client
<input type="checkbox"/> Creative Solutions - How Delaware Helped
<input type="checkbox"/> Socially Responsible Investing (Bitcoin, Marijuana, etc.)
<input type="checkbox"/> Tax Compliance, ESBIT & Qualified Deduction Changes

Note: Business attire at all sessions

Yes! I plan on attending the Tuesday evening reception. (6:00 p.m. - 7:00 p.m.)

Dietary Restrictions (please state): _____

Special Assistance (please state): _____

Exhibitor Complimentary Registration #2

Name: _____ Badge Name: _____

Title: _____ Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Yrs. Trust Experience: _____ **First Time Attendee** Professional Designation: Attorney CPA Trust Professional Financial Planner

Note: Tuesday's Reception is included in all registrations, but please reserve your space by checking the box below...

I Will Be Attending the Following Sessions: (All Registrants may attend the Tuesday reception)

Tuesday Split Sessions (Select One)
<input type="checkbox"/> International Tax Planning Basics
<input type="checkbox"/> Preparing for Audits, Exams/Compliance Risk
<input type="checkbox"/> LLCs/FLPs/Closely Held Stock Issues w/Trusts
<input type="checkbox"/> Changing Residency in Light of Recent Tax Changes

Wednesday Split Sessions (Select One)
<input type="checkbox"/> Onboarding a New International Client
<input type="checkbox"/> Creative Solutions - How Delaware Helped
<input type="checkbox"/> Socially Responsible Investing (Bitcoin, Marijuana, etc.)
<input type="checkbox"/> Tax Compliance, ESBIT & Qualified Deduction Changes

Note: Business attire at all sessions

Yes! I plan on attending the Tuesday evening reception. (6:00 p.m. - 7:00 p.m.)

Dietary Restrictions (please state): _____

Special Assistance (please state): _____

Additional Booth Worker Registrations are available at \$225.00 per person

HOTEL INFORMATION: The Westin Wilmington, 818 Shipyard Dr., Wilmington, DE 19801. Please contact hotel's reservation department at 1-800-937-8461. In order to receive special conference room rate (\$214 per night plus applicable taxes), please identify yourself as part of the **Delaware Trust Conference - room block**. You must make your room reservation by October 3, 2016 to ensure the discounted room rate. Group hotel room block is for Monday, October 24 & Tuesday, October 25th. The Westin Hotel will honor the discounted room rates 2 days before arrival and two days after group departure based on availability. The Westin Wilmington is adjacent to the Chase Center. Visit www.debankers.com/DE_trust_conf_18 and click on the "Hotel Information" link to book online.

Schedule at a Glance...

Tuesday - October 23rd

7:45 – 9:00 a.m. Registration
8:30 – 10 a.m. Session 1
10:00 – 10:20 a.m. Break with Exhibitors
10:20 – 11:50 a.m. Session 2
11:50 – 12:00 noon Break with Exhibitors
12:00 – 12:45 p.m. Lunch with Exhibitors
12:45 – 1:45 p.m. Session 3
1:45 – 2:00 p.m. Break with Exhibitors
2:00 – 3:00 p.m. Session 4 (Split Sessions)
3:00 – 3:15 p.m. Break with Exhibitors
3:15 – 4:15 p.m. Session 5
4:15 – 4:30 p.m. Break with Exhibitors
4:30 – 6:00 p.m. Session 6
6:00 – 7:00 p.m. Reception with Exhibitors

Wednesday - October 24th

7:15 – 8:30 a.m. Registration
8:00 – 9:30 a.m. Session 1
9:30 – 9:45 a.m. Break with Exhibitors
9:45 – 10:45 a.m. Session 2
10:45 – 11:00 a.m. Break with Exhibitors
11:00 – 12:00 noon Session 3
12:00 – 12:15 p.m. Break with Exhibitors
12:15 – 1:00 p.m. Lunch
1:00 – 2:00 p.m. Session 4
2:00 – 2:15 p.m. Break with Exhibitors
2:15 – 3:15 p.m. Session 5 (Split Sessions)
3:15 – 3:30 p.m. Break with Exhibitors
3:30 – 4:30 p.m. Session 6
4:30 – 4:45 p.m. Break
4:45 – 5:45 p.m. Session 7

