



2021 Delaware Trust Conference

General Certificate of Completion/Attendance and Maintenance System

Provider Name: Delaware Financial Education Alliance Provider Address: P.O. Box 494, Dover, DE 19903 (302) 674-0202
Course Title: 2021 Delaware Trust Conference

Professional Organization: _____

Attendee Name: _____ Professional ID Number: _____

I certify that I attended the sessions indicated below - _____

2021 Delaware Trust Conference Sessions

	Hours Earned
<input type="checkbox"/> Tuesday, 10/19/21 8:30 a.m. - 10:00 a.m. - 90 minutes - 1.5 hours Speaker - Group Live: Unwinding Estate Plans Because of Changed Circumstances	[]
<input type="checkbox"/> Tuesday, 10/19/21 10:20 a.m. - 11:50 a.m. - 90 minutes - 1.5 hours Panel - Group Live: Déjà vu All Over Again – Driving the Planning Process Through the Rearview Mirror	[]
<input type="checkbox"/> Tuesday, 10/19/21 12:45 p.m. - 1:45 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Trust Ethics - Pleasing Everybody Pleases Nobody	[]
<input type="checkbox"/> Tuesday, 10/19/21 2:00 p.m. - 3:00 p.m. - 60 minutes - 1.0 hour Panel - Group Live: DINGS - Reactions by Other States and the IRS No-Rulings List	[]
<input type="checkbox"/> Tuesday, 10/19/21 3:15 p.m. - 4:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Divorce – Implications and Considerations Impacting Trust Administration	[]
<input type="checkbox"/> Tuesday, 10/19/21 4:30 p.m. - 6:00 p.m. - 90 minutes - 1.5 hours Panel - Group Live: : 2021 OCC Trust Banks	[]
<input type="checkbox"/> Wednesday, 10/20/21 8:00 a.m. - 9:30 a.m. - 90 minutes - 1.5 hours Speaker - Group Live: The Past Year's Most Significant Fiduciary Cases	[]
<input type="checkbox"/> Wednesday, 10/20/21 9:45 a.m. - 10:45 a.m. - 60 minutes - 1.0 hour Panel - Group Live: 2021 Delaware Update: Legislation, Cases, and Trends	[]
<input type="checkbox"/> Wednesday, 10/20/21 11:00 a.m. - 12:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: QSBS: Quest for Quantum Exclusions (Queries, Qualms, Qualifications & QOZ)	[]
<input type="checkbox"/> Wednesday, 10/20/21 1:00 p.m. - 2:00 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Ethics - Diversifying the Financial Services Industry: Solutions for an Inclusive Future	[]
<input type="checkbox"/> Wednesday, 10/20/21 2:15 p.m. - 3:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Unitrust Conversion V. Power to Adjust: How? When? Why?	[]
<input type="checkbox"/> Wednesday, 10/20/21 3:30 p.m. - 4:30 p.m. - 60 minutes - 1.0 hour Panel - Group Live: 21st Century Philanthropy: A High-Impact, Trust*-Based, Multi-Generational Conversation	[]
<input type="checkbox"/> Wednesday, 10/20/21 4:45 p.m. - 5:45 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Termination Best Practices	[]
On Demand Sessions - Panels - 60 minutes - 1.0 hour each - <input type="checkbox"/> Session 1 - International Trusts <input type="checkbox"/> Session 2 - The Delaware Asset Protection Trust <input type="checkbox"/> Session 3 - Special Needs Planning:	[]
Total Hours Earned	[]

I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with:

a total of _____ hours, including: _____ Enhanced Ethics credits.

Attendance has been verified at sessions

bearing official stamp and has been acknowledged by:

Renee Rau - Delaware Bankers Association