



2023 Delaware Trust Conference

Certificate of Completion/Attendance and Maintenance System

Provider Name: Delaware Financial Education Alliance
Course Title: 2023 Delaware Trust Conference

Provider Address: P.O. Box 494, Dover, DE 19903 (302) 674-0202

Attorney Name: _____

Pennsylvania Supreme Court ID Number: _____

I certify that I attended the sessions indicated below -

Attorney Signature _____

2023 Delaware Trust Conference Sessions

Hours Earned

<input type="checkbox"/> Tuesday, 10/17/23 8:30 a.m. - 9:00 a.m. - 60 minutes - 1.0 hours Speaker - Group Live: Capitalizing on Estate Planning Opportunities	
<input type="checkbox"/> Tuesday, 10/17/23 9:45 a.m. - 11:15 a.m. - 90 minutes - 1.5 hours Speaker - Group Live: Ethics - New frontiers in Discretionary Requests	
<input type="checkbox"/> Tuesday, 10/17/23 11:30 p.m. - 12:30 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Planning for Retirement Benefits	
<input type="checkbox"/> Tuesday, 10/17/23 1:30 p.m. - 3:00 p.m. - 90 minutes - 1.5 hour Panel - Group Live: Review of the Past Year's Significant, Curious, or Downright Fascinating Fiduciary Cases	
<input type="checkbox"/> Tuesday, 10/17/23 3:15 p.m. - 4:15 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Income Tax and Estate Tax Benefits Using the Preferred Partnership	
<input type="checkbox"/> Tuesday, 10/17/23 4:30 p.m. - 6:00 p.m. - 90 minutes - 1.5 hours Speaker - Group Live: Electronic Execution of Estate Planning Documents	
<input type="checkbox"/> Wednesday, 10/18/23 8:00 a.m. - 9:00 a.m. - 60 minutes - 1.0 hours Panel - Group Live: Who's on First? What if Abbott & Costello Drafted Directed Trusts?	
<input type="checkbox"/> Wednesday, 10/18/23 9:15 a.m. - 10:45 a.m. - 90 minutes - 1.5 hour Panel - Group Live: Planning for Business Transitions and Transactions	
<input type="checkbox"/> Wednesday, 10/18/23 11:00 a.m. - 12:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Delaware Purpose Trusts	
<input type="checkbox"/> Wednesday, 10/18/23 1:00 p.m. - 2:00 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: Delaware Law Update	
<input type="checkbox"/> Wednesday, 10/18/23 2:15 p.m. - 3:15 p.m. - 60 minutes - 1.0 hour Speaker - Group Live: The Rule of Law vs. the Law of Rulers	
<input type="checkbox"/> Wednesday, 10/18/23 3:30 p.m. - 4:30 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Implementation of the Corporate Transparency Act	
<input type="checkbox"/> Wednesday, 10/18/23 4:45 p.m. - 5:45 p.m. - 60 minutes - 1.0 hour Panel - Group Live: Trust Ethics: Till Trusts Do Us Part: Trusts, Divorce, And Our Fiduciary And Ethical Roles	

On Demand Sessions - Panels - 60 minutes - 1.0 hour each - <input type="checkbox"/> Session 2 - Income Tax on Trusts	<input type="checkbox"/> Session 1 - State Fiduciary Income Taxation <input type="checkbox"/> Session 3 - Cryptocurrencies for Trustees and Administrators	
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I certify that the attendee named above attended the activity sessions indicated and based upon actual records of attendance, should be credited with:

Total Hours Earned

a total of _____ hours, including: _____ Enhanced Ethics credits.

Attendance has been verified at sessions

bearing official stamp and has been acknowledged by:

Renee Duncan - Delaware Bankers Association

Attendance Fee Calculation: Pennsylvania grants one (1) CLE credit for each 60 minutes of attendance at an approved course. A \$1.50 per credit hour fee is required for each credit reported and any additional half hour increment.

1 hour = \$1.50 1.5 to 2 hours = \$3.00 2.5 to 3 hours = \$4.50 3.5 to 4 hours = \$6.00 4.5 to 5 hours = \$7.50 .5 to 6 hours = \$9.00 6.5 to 7 hours = \$10.50 7.5 to 8 hours = \$12.00 etc...